



Capital Wealth Management

ADVICE | DESIGN | RESULTS

KNOWLEDGE IS WEALTH

FEBRUARY 2008

Advisor

Bob Pride CFP, CLU, Ch.F.C., EPC
Investment and Retirement
planning specialist,
Investment Representative
e. bpride@capital-wealth.ca

Contact Us

501-63 Church St.
St. Catharines | ON L2R 3C4
p. 905.682.5789 ext. 225
f. 905.682.2378
w. capital-wealth.ca

IN THIS ISSUE

- Hire a Financial Trainer?

Should I Hire a Personal Financial Trainer?

Working with a Certified Financial Planner is much the same experience as working with a Personal Fitness Trainer. Many folks take a real interest today in their health and well being by working with a Personal Trainer at their local health club. They want to know the proper way to exercise and to personalize a program that will work for them in reaching their fitness goals. They also enjoy the process and the trusting relationship they build with their fitness trainer as they move in leaps and bounds towards better health and fitness; not to mention how great this feels both emotionally as well as physically.

In much the same way, a Certified Financial Planner (CFP) will assess your goals, and will help to build a program which is both personalized and effective in achieving where you want to be financially.

Whether you want to build dollars to purchase a once in a lifetime vacation, your dream home, a comfortable retirement, reduce and eliminate debt, provide funds for your child or grandchild's education or to build a proper estate plan to transition your wealth to your family; a Financial Planner can help you every step of the way.

The person who hires a Personal CFP is someone that is very serious about their financial health and well being. Generally, someone who enjoys the benefits of working with a professional to provide the advice they need to

help them reach their financial fitness goals, rather than taking the, "do it on my own approach".

At Capital Wealth we are always ready to be of service. Our team is well qualified with the proper credentials such as the CFP designation in addition to many other well recognized industry educational programs. Now that we have entered 2008, get your financial affairs on track and let us help make a big difference. Give us a call and let's work together to build a financial fitness plan which you can be proud of!

